SECTION I: Tools for General Issues in Primary Care

TODAY'S VISIT Main Reason for Today's Visit to the Physician or Nurse (To be filled out by the Patient with DD and Caregiver) Phease bring an updated form for each visit to the physician/nurse. • Bring an updated medication list, or all medications being taken. • Bring an updated medication list, or all medications being taken. • Bring any monitoring forms being used (i.e., sleep or behaviour charts). • Keep a copy of this completed form for the patient's home medical files.			Name:						
Patient / Caregiver (see back of page)	Circle or list other needs – e.g., prescription renewals, test results, forms to be filled out, appointment for annual exam								
	Name/Position:	Conta	act #:	SI	ignature:				
		AN / NURSE TO							
Physican / Nurses	Assessment: Treatment Plan including Medication Changes: Advice to Patient and Caregivers:								
	Next Planned Visit / Follow-Up: MD / RN Signature:								

Recent Changes? If yes, check and briefly describe. Complete appropriate sections of monitoring chart below							
□ Activity level	□ Mobility						
□ Sleeping habits	☐ Pain or distress						
□ Eating patterns/Weight change	□ Swallowing						
□ Bowel routine	\Box Mood or behaviour						
□ Other:							

MONITORING OF DAILY FUNCTIONS DURING THE PAST WEEK

	MON.	TUES.	WED.	THURS.	FRI.	SAT.	SUN.
ACTIVITY LEVEL (N, or)							
SLEEP Pattern and Hours required (daytime and night)							
EATING/ WEIGHT (N, or) Include total # of meals and # completed/day							
BOWEL ROUTINE (N, , , C)							
MOOD/ BEHAVIOUR (N, or) Describe if changed (e.g., agitated, withdrawn)							

 Fill in chart using:
 N = Normal or usual for that person;
 = Decrease in amount, level or function;
 = Increase in amount, level or function;

 C = Constipation – a stool is passed less often than every two days or stools are hard and/or difficult or painful to pass, even if the person has stools many times per week.